ENERGYPAC POWER GENERATION PLC.

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This is kind information of all concerned that, 105th Board of Directors meeting of Energypac Power Generation PLC. held on 23th April, 2026 (Thursday) at Energy Center, 25, Tejgaon I/A, Dhaka- 1208 at 04:00 PM (BST). After detailed discussion while considering the 3rd Quarter Un-Audited Financial Statements for the period ended on March 31, 2026, the Board has declared the followings:

PRICE SENSITIVE INFORMATION

Particulars	**31-Mar-26**	**30-Jun-25**
Net Asset Value per Share (NAVPS) with Revaluation	25.21	32.86
Net Asset Value per Share (NAVPS) without Revaluation	13.51	21.16

Particulars	**Jul-25 to Mar-26**	**Jul-24 to Mar-25**
Net Operating Cash Flow per Share (NOCFPS)	0.12	0.09

Particulars	**Jul-25 to Mar-26**	**Jul-24 to Mar-25**	**Jan-26 to Mar-26**	**Jan-25 to Mar-25**
Earnings per Share (EPS)	(7.62)	(1.09)	(0.89)	(0.11)

Reasoning for Net Loss with Negative EPS & Retained Earnings with Downward NAVPS

i) The net loss occurred in last nine months mainly due to constraints in opening new LCs arising from the recently completed loan rescheduling process with Bangladesh Bank, coupled with high fixed factory overheads and relatively fixed administrative and distribution expenses that could not be reduced in line with the decline in revenue. Side by side incurring a huge finance charge than last year due to hike in interest rates resulting in negative EPS.

ii) The temporary decline in retained earnings and NAVPS largely reflects industry-wide revenue compression, elevated financing costs, and legacy debt obligations. However, the Company has now secured a 10-year restructured financing facility from Bangladesh Bank, including a 2-year moratorium period, which significantly strengthens near-term liquidity by deferring principal repayments. This structure is expected to reduce debt-servicing pressure, stabilize cash flows, and allow management to focus on operational recovery. As a result, the Company is well-positioned to rebuild retained earnings and progressively enhance NAVPS over the medium to long term.

By the order of the Board

Md. Alauddin Shibly, FCS, ITP
Company Secretary & CCO

Date: April 23, 2026