ENERGYPAC POWER GENERATION PLC.

Energy Center, 25 Tejgaon I/A, Dhaka- 1208
Phone: 88 02 8870648-50, 88 02 8870669, Fax: 88 02 8870697
Website: www.energypac.com

This is kind information of all concerned that, 103rd Board of Directors meeting of Energypac Power Generation PLC. held on 22nd November, 2025 (Saturday) at Energy Center, 25, Tejgaon I/A, Dhaka- 1208 at 03:00 PM (BST). After detailed discussion while considering the 1st Quarter Un-Audited Financial Statements for the period ended on September 30, 2025, the Board has declared the followings:

PRICE SENSITIVE INFORMATION

Particulars	**30-Sep-25**	**30-Jun-25**
Net Asset Value per Share (NAVPS) with Revaluation	29.86	32.86
Net Asset Value per Share (NAVPS) without Revaluation	18.16	21.16

Particulars	**July-25 to September-25**	**July-24 to September-24**
Net Operating Cash Flow per Share (NOCFPS)	0.48	0.22
Earnings per Share (EPS)	(3.08)	(1.85)

** **The Board of Directors has recommended and same forwarded in general shareholders meeting for approval to sale 16.50 decimal (10 Katha) of land situated at 430, Energy Point, Tejgaon New I/A, Dhaka in favor of Energypac Fashion Limited.**

Reasoning for Negative Retained Earnings & Downward EPS & NAVPS

i) The reason for the decrease in EPS is due to incurring a huge finance charge than last year and hike in interest rates.

ii) The temporary negative retained earnings and declining NAVPS are primarily the outcome of industry-wide revenue erosion, higher finance costs, and legacy debt obligations. However, with the newly secured a 10 year restructured financing facility from Bangladesh Bank including a 2-year grace period, which is expected to ease debt-servicing pressure and enabling the restoration of retained earnings and enhancement NAVPS going forward.

By the order of the Board

Md. Alauddin Shibly, FCS, ITP
Company Secretary & CCO

Date: November 22, 2025