ENERGYPAC POWER GENERATION PLC.

Energy Center, 25 Tejgaon I/A, Dhaka- 1208

Phone: 88 02 8870648-50, 88 02 8870669, Fax: 88 02 8870697

Website: www.energypac.com

This is kind information to all concerned that, Board of Directors of Energypac Power Generation PLC. in its 98th Board of Directors' meeting held on November 21, 2024, Thursday at 04:00 PM (BST) has decided, declared and recommended in regard to 29th Annual General Meeting of the Shareholders of Energypac Power Generation PLC. as at and for the year ended June 30, 2024 as follows:

PRICE SENSITIVE INFORMATION

Date & Time of 29th AGM	:	December 22, 2024; 11:00 AM (BST)
Venue	:	Hybrid Platform (RAOWA Convention Hall, Mohakhali DOHS, Dhaka)
Record Date	:	December 15, 2024
Recommended Dividend	:	NIL

Particulars	30-Jun-24	30-Jun-23
Net Asset Value per Share (NAVPS) with Revaluation	37.45	43.18
Net Asset Value per Share (NAVPS) without Revaluation	25.55	31.28

Particulars	FY 23-24	FY 22-23
Net Operating Cash Flow per Share (NOCFPS)	3.97	3.15

Particulars	FY 23-24	FY 22-23
Earnings per Share (EPS)	(5.18)	0.75

Reason for significant deviation in EPS & NOCFPS

i. Due to the current global economic conditions, marked by slower-than-expected recovery post-pandemic, geopolitical tensions such as the Russia-Ukraine conflict, interest rate hike, increasing fuel prices, and persistent high inflation, have significantly impacted the Company's business performance and profitability. Additionally, the economic challenges specific to Bangladesh, including currency depreciation, supply chain disruptions, and rising import costs due to depleted foreign reserves have further adversely impacted resulting in lower profit and higher borrowing. Thus the way, EPS has decreased significantly for the year.

ii. The Board of Directors of the Company (i.e. Energypac Power Generation PLC.) decided and agreed to accept the application regarding withdrawal & revocation of Dividend Right of the Sponsors & Directors (equivalend to BDT 147,741,578.00) of the Company upon approval from necessary Regulators.

By order of the Board

s/d

Md. Alauddin Shibly, FCS, ITP

November 21, 2024